

## Release Notes & Updates May 24, 2021

These are the new features and updates for our May 24, 2021 release. If you have any questions about these or any features, please contact us at <u>help@ce21.com</u>

# LMS

## CATALOG

- Added speaker credentials to the speaker information on product search pages
- Fixed an issue where the recently viewed widget was not pulling the correct data for books
- Fixed an issue where some speakers were being duplicated on catalog search pages

## **EVALUATIONS**

• Updated the UI on the Evaluations page so the information displayed makes more sense

## LISTS

• Updated live polling in webcasts

## MARKETING

• Added weeks and months options for Ad Partners

## **NOTIFICATIONS**

• Added a direct launch link token to Direct Chat Link Instructions email template

## PRODUCTS

- Fixed an issue where customers could receive credit before all programs in a classroom had been added
- Updated the way to add recurring dates to Video Replays
- Added an option to eBooks so that they cannot be downloaded
- Fixed an issue when distributing programs where the downstream tenants would have different dates from the producer tenant
- Added the ability to move registrants for distributed programs
- Added hyperlinks to cert requirement options to take user directly to the template for that requirement
- Fixed an issue where Online/Away was not matching the chat user's status
- Added a Preview icon for quizzes and evaluations assigned to products
- Updated the UI in the Product Snapshot to move the location of Preview Viewer and added the ability to password
  protect this link
- Fixed an issue where time tracking would be thrown off if a customer watched a program that was part of two
  different classrooms
- Fixed an issue where time tracking was not being recorded properly on an archived program

## REPORTS

- Fixed an issue that would cause an error when running the Credit Expiry report
- Added new columns to the Evaluation Summary report
- Fixed an issue where using the Product Detail report and searching by speaker was not returning the correct results

## SALES

- Fixed an issue where an order import might not complete
- Fixed an issue when refunding additional physical CE would display the total quantity amount instead of the single line item amount

# AMS (Lighthouse)

## ACCOUNTS

• Products purchased through ACH will now appear in the customer Purchases tab when the transaction is pending

## APPEARANCE

• Added a Group Marketing Page tab to Appearance > Layout & added options for access to catalog pages

## DIRECTORY

• Updated the layout of the Directory Settings tab & added fields that can be displayed on the search results

## DONATIONS

• Added the ability to change a date on a donation that is recurring

## GROUPS

- Updated the Company Portal UI when company memberships have a set number of employees
- Added the ability to set a number of employees that can receive benefits in a company membership
- Added the ability to set a date for a membership status change
- Added the ability to add invoices to a group that never expires
- Updated the UI on the renewal policy tab for groups that never expire
- Added an Undo button for group invoices that have been marked Paid Offline by mistake
- Update the language on the alert when a group invoice payment fails
- Updated the process of renewing into a different group so that if the new group requires admin approval it will be bypassed because the member had been approved in their previous group.

## **NOTIFICATIONS**

• Added an Invoice ID message token to membership payment reminder email templates

## **REPORTS**

• Fixed an issue where the membership status column was not displaying data on the Group Invoicing Detail report

## SALES

• Added invoice cancellation options as a filter on the Invoicing page

## **SMART LISTS**

Added political district fields to smart list criteria & columns

## **Full System**

## **SMART LISTS**

 Updated the CC field when emailing smart lists so that the person copied will only receive one email with Google Civics

## ACCOUNTS

- Fixed an issue where duplicate records would appear in search screens
- Updated the Purchases tab to display how an order was paid and a Guestbook link if enabled on a product
- Fixed an issue where some email addresses were not being recognized as valid