New Features and Updates

Please check page 2 for a list of ALL our new features and updates.
Here are a few updates that we want to highlight.

Publishing/Workflow Fix

One important update is fixing a defect where you had to set your products to the default workflow status before publishing in specific product-building scenarios. We know this affected quite a few of you, and we appreciate your patience. That is all back in working order, and we apologize for the inconvenience!
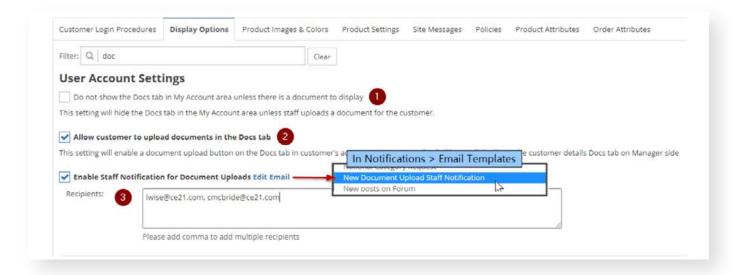
Lisa Wise
VP Product

New AMS Report

We added a new report! The Company Based Membership Report makes it easier to report on the data of those company-based memberships. It functions just like the Group Members report with all of the membership information related to the company and allows you to find the number of employees that are part of the membership.

Notification for Document Uploads

You can be alerted whenever your users upload anything into their Docs tab. If you aren't aware, your customers and speakers can upload documents into their accounts to share with you. We now have an email to alert you or your staff members whenever this happens. That email will include a direct link to that user's account, where you can download the document.

Go to **Settings > Catalog Settings > Display Options** to enable this feature. In the filter, type in "Doc" to bring up only the settings related to the Docs tab. Three settings are associated with this feature.
1. To show the Docs tab on the My Account page.
2. To allow the customer to upload documents.
3. To alert your staff. Include the email addresses of your team who should be alerted.

Final Note

Moving forward, you can expect to see a change in the timing of our releases/sprints. Beginning with 23.8 (after our next release in two weeks), we will be releasing updates on a four-week cycle. So expect to see more updates on fewer release notes.

New Features and Updates for the (23. 6) Release

If you have any questions about any of the features or functionality this release please submit your comment or question via the Help Bucket in Manager and a CE21 Team Member will be in touch.

FULL SYSTEM_____

ACCOUNTS
• Added an auto-note when staff adds employees to a company.

NOTIFICATIONS
• There is now a setting to notify you if a user has uploaded a document. You can turn this on and establish the recipient in Catalog Settings > Display Options, below the User Account settings header. The email you can edit is called the "New Document Upload Staff Notification".

SALES
• Fixed display issue in manager, for the Sales > Orders page. It was showing each order multiple times. This has been fixed.

SMART LISTS
• Fixed issues with Smart list data.
• Added a column for Account Tags to the Customer Standard Fields accordion in the results tab for Smart Lists.

LMS (Trident) _____

CATALOG APPEARANCE
• Fixed issue with product attributes not showing on the catalog when set to do so.
• Fixed issue where Custom Data tabs would not render correctly when loaded to be first within Product Detail Pages.

CERTIFICATES/REQUIREMENTS
• Fixed issue with quizzes not being made available before showtime as intended with the settings in the Cert Requirements on classrooms.

PRODUCTS
• Added the Unpublish seminar settings to product templates.
• Fixed issue with the workflow status on duplicated products preventing publishing.
• You can now set pre-requisites up for Classrooms and Virtual Summits which forces people to step through the course exactly as you lay it out. This feature is found within the product on the Related Products tab on the product.
• Fixed issue that was preventing SCORM zip files being uploaded into CE21.

SPEAKERS
• Fixed issue where Product Templates with speakers attached to it were displaying within Speaker Portals.
• Fixed issue where Speakers were not getting auto registered for their programs if they were cloned as part of a Product Template.

AMS (Lighthouse)_____

CATALOG APPEARANCE
• Fixed issue with the group title display on the Group Widget.

GROUPS
• Added a company based membership group report to provide easier access to your membership data for company members.